

FEE SCHEDULE

1. APPLICATION FEE: \$1,000 (Non-refundable)
2. AGENCY FEE:
 - (a) $\frac{3}{4}$ of 1% of bond amount for tax-exempt issue
 - (b) $\frac{3}{4}$ of 1% of bond amount for a taxable issue
 - (c) $\frac{3}{4}$ of 1% of the cost of the Agency Project
3. AGENCY COUNSEL FEE:
 - (a) Determined on a Project by Project Basis
4. RENTAL PAYMENTS: The Company shall pay basic annual rental payments for the Project Facility in an amount equal to \$.0005 x the cost of the Agency Project on January 1 of each year during the term of the Lease Agreement.
5. NEW YORK STATE BOND ISSUANCE FEE
 - (a) 0.168% up to \$1,000,000
 - (b) 0.336% for the amount between \$1,000,0001 to \$5,000,000
 - (c) 0.504% for the amount between \$5,000,001 to \$10,000,000